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JUN 01 2021

TO SEC. OF STATE

KARA TONOLLI
Paralegal
(612) 492-6548
tonolli.kara@dorsey.com

May 28, 2021

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: \$8,025,000 Wastewater Revenue Bonds, Series 2021A
City of Rapid City, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City

2. Designation of issue: Wastewater Revenue Bonds, Series 2021A

3. Date of issue: May 27, 2021

4. Purpose of issue: Revenue bonds issue to finance various improvements to the municipal wastewater utility

5. Type of bond: Revenue

6. Principal amount and denomination of bond:
Series 2021A - \$8,025,000; \$5,000

7. Paying dates of principal and interest:

Principal: November 1 in the years 2021 to and including 2040

Interest: Semiannually on May 1 and November 1,
commencing November 1, 2021

8. Amortization schedule:

Series 2021A Bonds

<u>Maturity (November 1)</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Price</u>	<u>Yield</u>
2021	\$ 140,000	3.000%	101.205%	0.180%
2022	335,000	3.000%	103.989	0.200
2023	345,000	3.000%	106.651	0.250
2024	355,000	3.000%	108.931	0.375
2025	365,000	3.000%	110.702	0.550
2026	375,000	2.000%	106.911	0.700
2027	385,000	2.000%	106.087c	0.850
2028	390,000	2.000%	104.999c	1.050
2029	400,000	2.000%	104.191c	1.200
2030	405,000	2.000%	103.390c	1.350
2031	415,000	2.000%	102.860c	1.450
2032	420,000	2.000%	102.333c	1.550
2034	870,000	2.000%	101.809c	1.650
2036	905,000	2.000%	101.288c	1.750
2038	940,000	2.000%	100.770c	1.850
2040	980,000	2.000%	98.410c	2.100

c Priced to the optional redemption date of November 1, 2026

9. Interest rate or rates, including total aggregate interest cost:

Rates, see 8 above

Total aggregate interest cost is:

Series 2021A: \$1,785,446.11

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota
(name of public body, authority or agency)

is true and correct on this 27th day of May, 2021.

By: 
Its Finance Director

[Signature Page – Bond Information Statement]
Wastewater Revenue Bonds, Series 2021A, City of Rapid City, South Dakota